**INTEREST RATES MARKET NOTICE**

**Date: 2 April 2015**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX30”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 8 April 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 1,556,000,000.00

**Bond Code** FRX30

**Nominal Issued** R 50,000,000.00

**Issue Price** 97.71512 %

**Coupon** 9.75 %

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2030

**Books Close** 26 January, 26 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on 25 January, 25 July

**Issue Date** 8 April 2015

**Date Convention** Following

**Interest Commencement Date** 31 January 2015

**First Interest Payment Date** 31 July 2015

**ISIN No.** ZAG000124264

**Additional Information** Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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